

Mendocino Coast Health Care District

2026 Private Placement



As of September 29, 2026

Date	Task
Oct. TBD	Bond Counsel to draft legal documents
Oct. 1 st	Lender RFP and credit package sent to prospective lenders Agenda deadline for Oct. 8 th Board meeting
Oct. 8th	Regular Board meeting to adopt Resolution of Intent and Reimbursement hiring the financing team (5pm – Zoom)
Oct. TBD	Bond Counsel to circulate first draft of financing documents
Oct. TBD	Comments due on draft financing documents
Oct. 22 nd	Lender proposals due
Oct./Nov. TBD	Meeting with District staff and Financing Team to review lender proposals Bond Counsel to circulate second draft of financing documents (11am – Zoom)
Nov. TBD	Comments due on second draft of financing documents
Nov. 3 rd	Agenda deadline for CSDA Finance Corp Board meeting
Nov. 10 th	CSDA Finance Corp Board meeting to approve financing
Nov. 12 th	Agenda deadline for Nov. 19 th Board meeting
Nov. 19th	Regular Board meeting to approve financing, and lender, related documents, to adopt Resolution(5pm – Zoom)
Nov. 20 th	District to sign term sheet (locking bond interest rate , if available) Lender to begin final due diligence Bond Counsel to prepare closing documents
Nov./Dec. TBD	Lender's due diligence completed
Nov./Dec. TBD	Final borrowing amount determined (anticipated need less HCAI SCU grant funding committed)
Nov./Dec. TBD	Sign Purchase Agreement
Nov./Dec. TBD	Close Financing

2026

SEPTEMBER						
Su	Mo	Tu	We	Th	Fr	Sa
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
OCTOBER						
Su	Mo	Tu	We	Th	Fr	Sa
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
NOVEMBER						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5
6	7	8	9	10	11	12
DECEMBER						
Su	Mo	Tu	We	Th	Fr	Sa
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2