

Mendocino Coast Health Care District
Statement of Annual Projected Cash Flow- 5 Years
FYE 06-30-2027 thru FYE 06-30-2031
Board Adopted on xxxxxxxxxxxxxxx
Prepared: April 22, 2026 W.Allen

	FYE 06-30-27	FYE 06-30-28	FYE 06-30-29	FYE 06-30-30	FYE 06-30-31	TOTAL
Sources of Cash:						
Measure C- expires June 30, 2030 (1)	\$1,550,000	\$1,550,000	\$1,550,000	\$1,550,000	\$0	\$6,200,000
District Tax Receipts (+2% annual CPI)	\$1,181,625	\$1,205,258	\$1,229,363	\$1,253,950	\$1,279,029	\$6,149,225
AH Lease Payment (+2% annual CPI)	\$3,009,000	\$3,069,180	\$3,130,564	\$3,193,175	\$3,257,038	\$15,658,957
BNY Bond Reserve Account	\$0	\$0	\$565,000	\$0	\$0	\$565,000
Total Sources	\$5,740,625	\$5,824,438	\$6,474,926	\$5,997,125	\$4,536,067	\$28,573,181
Uses of Cash:						
CapEx/Deferred Maintenance & Replacement Expenditures - Lease Improvements Fund (+2% annual CPI)	\$2,325,894	\$2,372,412	\$2,419,860	\$2,468,257	\$2,517,622	\$12,104,045
Revenue Bonds- Refinanced 2016 (2)	\$561,828	\$561,828	\$374,566	\$0	\$0	\$1,498,222
HELP II Loan (3)	\$165,624	\$177,811	\$0	\$0	\$0	\$343,435
Total Uses	\$3,053,346	\$3,112,051	\$2,794,426	\$2,468,257	\$2,517,622	\$13,945,702
Cash Available for Distribution	\$2,687,279	\$2,712,387	\$3,680,501	\$3,528,868	\$2,018,445	\$14,627,480
Less Distributions:						
Restricted Capital Fund	\$2,405,013	\$2,437,387	\$3,405,501	\$3,253,868	\$1,743,445	\$13,245,214
District Operations Budget	\$282,266	\$275,000	\$275,000	\$275,000	\$275,000	\$1,382,266
Total Distributions	\$2,687,279	\$2,712,387	\$3,680,501	\$3,528,868	\$2,018,445	\$14,627,480

Restricted Capital Fund						
Beginning Balance July 1, 2026 to 2030	\$15,460,300	\$18,329,122	\$21,133,092	\$24,961,254	\$28,714,347	
ADD: Current Year Distribution	\$2,405,013	\$2,437,387	\$3,405,501	\$3,253,868	\$1,743,445	\$13,245,214
Investment Income (3.00%,2.0%,2.00%,2.00%,2.00%)	\$463,809	\$366,582	\$422,662	\$499,225	\$574,287	\$2,326,565
LESS: FY 2026/2027 Restricted Capital Fund Budget	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance June 30,2027 to 2031(4)	\$18,329,122	\$21,133,092	\$24,961,254	\$28,714,347	\$31,032,079	

- (1) Sunset provision of 12 years and must be used for voter mandated purposes. Expires year ending June 30, 2030.
- (2) Paid Off - February 2029
- (3) Paid Off - June 2028
- (4) Financing for the \$20M Seismic Project has not been finalized. Any Disbursement of the projected \$31,032,079 cash balance on June 30, 2031 may be affected by the final financial document for the \$20M Seismic Project.

Mendocino Coast Health Care District
 Annual Operations Budget for FY 2026/2027
 Board Adopted on xxxxxxxxxxxx
 Prepared: April 22, 2026 W.Allen

FYE 06-30-27

Sources of Cash:

Distribution from 5 Year Cash Flow Statement	<u>\$282,266</u>
Total Sources	<u>\$282,266</u>

Uses of Cash:

Purchased Services- RGS Administrative	\$79,200
Purchased Services- RGS Support Resources	\$6,250
Projects/Consultants	\$32,000
Purchased Services- Audit	\$30,000
Purchased Services- Legal	\$18,000
Purchased Services- CFO Financial Oversight	\$45,000
Purchased Services- Accounting	\$5,985
Bond Trustee Fee	\$3,325
Board Meetings & Postings	\$9,000
Board Education	\$5,000
Insurance (D & O and General Liability)	\$40,106
Office Expenses (Supplies/Postage/Mendo Litho)	\$1,800
Communication (Phone/Fax/Internet/Email/Zoom)	<u>\$6,600</u>
Total Uses	<u>\$282,266</u>
Surplus	<u>\$0</u>

Comments:

6 mos @ 13,200 per mo. (0.5 FTE)
 Administrative Support
 \$24,000 Mendocino County Processing Fee for FY 2025 tax collections; \$8,000 Mendocino County 1st pymt of 5 to fund the \$40k Five Year Municipal Service Review Report.
 Independent CPA Audit - Fiscal Year ending 06-30-2026
 12 mos @ \$1,875 per month
 6 mos @ \$7,500 per mo. (0.5 FTE)
 12 mos @ \$625 per mo.
 \$1,500 BNY Mellon Annual Trustee Fee ; Willdan \$1,825 Bond Disclosure Fee
 \$400 per mo. video recordings & \$200 per mo. translation
 Board Attendance & Candidates' Election Forum
 Actual Quotations (\$27,841 D & O; \$12,265 Gen'l Liability)
 \$100 per mo. Mendo Litho; \$50 per mo. Supplies
 \$50 per mo. Zoom; \$60 per mo. Internet; \$65 per mo. Phone;
 \$125 per mo. Google Workstation; \$250 per mo. CivicPlus
 Webhosting

Mendocino Coast Health Care District
 Annual Restricted Capital Fund Budget for FY 2026/2027
 Board Adopted on xxxxxxxxxxxx
 Prepared: April 22, 2026 W.Allen

FYE 06-30-26

Sources of Cash:

Distribution from 5 Year Cash Flow Statement		<u>\$0</u>
Total Sources		<u>\$0</u>

Uses of Cash:

Purchased Services- RGS Administrative		\$79,200
Purchased Services- RGS Support Resources		\$6,250
Purchased Services- Architect & Cost Estimates		\$1,255,468
Purchased Services- Legal		\$18,000
Purchased Services- CFO Financial Oversight		\$45,000
Purchased Services- Accounting		\$5,985
Office Expenses (Supplies/Postage/Mendo Litho)		\$1,800
Communication (Phone/Fax/Internet/Email/Zoom)		<u>\$6,600</u>
Total Uses		<u>\$1,418,303</u>
Surplus		<u><u>(\$1,418,303)</u></u>

Mendocino Coast Health Care District
 Annual Restricted Capital Fund Budget for FY 2026/2027
 Board Adopted on xxxxxxxxxxxx
 Prepared: April 22, 2026 W.Allen

	Operations FYE 06-30-27	Restricted Capital Fund FYE 06-30-27	Consolidated FYE 06-30-27
Sources of Cash:			
Distribution from 5 Year Cash Flow Statement	\$282,266	\$0	\$282,266
Total Sources	\$282,266	\$0	\$282,266
Uses of Cash:			
Purchased Services- RGS Administrative	\$79,200	\$79,200	\$158,400
Purchased Services- RGS Support Resources	\$6,250	\$6,250	\$12,500
Projects/Consultants	\$32,000	\$0	\$32,000
Purchased Services- Architect & Cost Estimates	\$0	\$1,255,468	\$1,255,468
Purchased Services- Audit	\$30,000	\$0	\$30,000
Purchased Services- Legal	\$18,000	\$18,000	\$36,000
Purchased Services- CFO Financial Oversight	\$45,000	\$45,000	\$90,000
Purchased Services- Accounting	\$5,985	\$5,985	\$11,970
Bond Trustee Fee	\$3,325	\$0	\$3,325
Board/Community Meetings & Postings	\$9,000	\$0	\$9,000
Board Education	\$5,000	\$0	\$5,000
Insurance (D & O and General Liability)	\$40,106	\$0	\$40,106
Office Expenses (Supplies/Postage/Mendo Litho)	\$1,800	\$1,800	\$3,600
Communication (Phone/Fax/Internet/Email/Zoom)	\$6,600	\$6,600	\$13,200
Total Uses	\$282,266	\$1,418,303	\$1,700,569
Surplus	\$0	(\$1,418,303)	(\$1,418,303)

Mendocino Coast Health Care District
 Loan Amortization- Revenue Bonds
 Board Adopted on xxxxxxxx
 FY 2026/2027 Budget
 Prepared: April 22, 2026 W.Allen

FY ending 06-30-2027

Debt Due as of June 30, 2026 \$1,498,222

Debt Payments:

	<u>Debt Payments</u>	<u>Balance Owing</u>
July	\$46,819	\$1,451,403
August	\$46,819	\$1,404,584
September	\$46,819	\$1,357,765
October	\$46,819	\$1,310,946
November	\$46,819	\$1,264,127
December	\$46,819	\$1,217,308
January	\$46,819	\$1,170,489
February	\$46,819	\$1,123,670
March	\$46,819	\$1,076,851
April	\$46,819	\$1,030,032
May	\$46,819	\$983,213
June	\$46,819	\$936,394
Total Payments	<u>\$561,828</u>	
Debt Due as of June 30, 2027		<u>\$936,394</u>

FY ending 06-30-2028

Debt Due as of July 1, 2027 \$936,394

Debt Payments:

	<u>Debt Payments</u>	<u>Balance Owing</u>
July	\$46,819	\$889,575
August	\$46,819	\$842,756
September	\$46,819	\$795,937
October	\$46,819	\$749,118
November	\$46,819	\$702,299
December	\$46,819	\$655,480
January	\$46,819	\$608,661
February	\$46,819	\$561,842
March	\$46,819	\$515,023
April	\$46,819	\$468,204
May	\$46,819	\$421,385
June	\$46,819	\$374,566
Total Payments	<u>\$561,828</u>	
Debt Due as of June 30, 2028		<u>\$374,566</u>

FY ending 06-30-2029

Debt Due as of July 1, 2028 \$374,566

Debt Payments:

	<u>Debt Payments</u>	<u>Balance Owing</u>
July	\$46,819	\$327,747
August	\$46,819	\$280,928
September	\$46,819	\$234,109
October	\$46,819	\$187,290
November	\$46,819	\$140,471
December	\$46,819	\$93,652
January	\$46,833	\$46,819
February	\$46,819	\$0
Total Payments	<u>\$374,566</u>	
Debt Due as of Feb. 28, 2029		<u>\$0</u>

Mendocino Coast Health Care District
 Loan Amortization- HELP II Loan
 Board Adopted on xxxxxxxxx
 FY 2026/2027 Budget
 Prepared: April 22, 2026 W.Allen

FY ending 06-30-2027

Debt Due as of July 1, 2026 \$336,197

Debt Payments:

	<u>Debt Payments</u>	<u>Principal Owing</u>
July	\$13,802	\$322,955
August	\$13,802	\$309,692
September	\$13,802	\$296,406
October	\$13,802	\$283,098
November	\$13,802	\$269,767
December	\$13,802	\$256,415
January	\$13,802	\$243,040
February	\$13,802	\$229,644
March	\$13,802	\$216,224
April	\$13,802	\$202,783
May	\$13,802	\$189,318
June	\$13,802	\$175,832
Total Payments	<u>\$165,624</u>	
Debt Due as of June 30, 2027		<u>\$175,832</u>

FY ending 06-30-2028

Debt Due as of July 1, 2027 \$175,832

Debt Payments:

	<u>Debt Payments</u>	<u>Principal Owing</u>
July	\$13,802	\$162,323
August	\$13,802	\$148,792
September	\$13,802	\$135,237
October	\$13,802	\$121,661
November	\$13,802	\$108,062
December	\$13,802	\$94,440
January	\$13,802	\$80,795
February	\$13,802	\$67,128
March	\$13,802	\$53,438
April	\$13,802	\$39,725
May	\$13,802	\$25,989
June	\$25,989	\$0
Total Payments	<u>\$177,811</u>	
Debt Due as of June 30, 2028		<u>\$0</u>